## **Screening – Rescreening Terminology Clarification Document**



- 1. The screening process begins with an Initial Screening when a new participant is enrolled in the Healthy Start Program. For patients enrolled before January 1st, 2017, the Initial Screening should be administered at the first visit following January 1st, 2017. A screener should administer this Initial Screening at the first visit with a participant; this will include the demographic screening tool, pregnancy history screening tool, and any additional screening tools depending on the perinatal phase of that participant.
- 2. The Update Screening Questions (Formally known as the Action Plan in the HS EPIC Online Screening Tool, or Re-screening questions on the paper tools) should ideally be administered to a participant at least once at the end of each perinatal phase. These questions may be repeated during the perinatal phase to capture changes that occur over the course of that perinatal phase, which may also impact your program's performance measures. The data captured in this screening include a subset of select screening tool questions intended to inform national performance measures.
- 3. A Re-screening (Formally known as the Follow Up (Change in circumstances) on the HS EPIC Online Screening Tool) should be administered to participants who previously filled out an Initial Screening, and are continuing with the Healthy Start Program flowing through a different perinatal phase. The Re-screening will also require Update Screening Questions at the end of the perinatal phase.

Current Term	Formerly known as	Guidance	Additional Information
Initial Screening	Initial Screening	The screening process begins with an Initial Screening when a new participant is enrolled in the Healthy Start Program. A screener should administer this Initial Screening at the first visit with a participant; this will include the demographic screening tool, pregnancy history screening tool, and any additional screening tools depending on the perinatal phase of that participant.	For patients enrolled before January 1st, 2017, the Initial Screening should be administered at the first visit following January 1st, 2017.
Update Screening Questions	Action Plan in the HS EPIC Online Screening Tool Re-screening Ques- tions on the paper tools	Should ideally be administered to a participant at least once at the <u>end of each perinatal phase</u> . May be repeated during the perinatal phase to capture changes that occur over the course of that perinatal phase, which may also impact your program's performance measures.	The data captured in this screening include a subset of select screening tool questions intended to inform national performance measures.
Re-screening	Follow Up (Change in circumstances) on the HS EPIC Online Screening Tool	Should be administered to participants who previously filled out an Initial Screening, and are continuing with the Healthy Start Program flowing through a different perinatal phase.  The Re-screening will also require Update Screening Questions at the end of the perinatal phase.	

## **Example Scenario:**

Jane Doe is pregnant and has her first visit with Program X on January 3, 2017. Program X administers an **Initial Screening** at this first visit at the time of enrollment, which will consist of the demographic, pregnancy history, and prenatal screening tools.

Jane Doe returns near the end of the pregnancy and completes the **Update Screening Questions** for the prenatal tool (to reflect any changes during this perinatal period).

After delivery, Jane Doe returns for another visit at Program X, where, now that she is in the postpartum phase, she will be **Re-screened** and staff will complete the postpartum tool with her. Near the end of her postpartum perinatal period, the **Update Screening Questions** should be completed (to reflect any changes during this perinatal period).